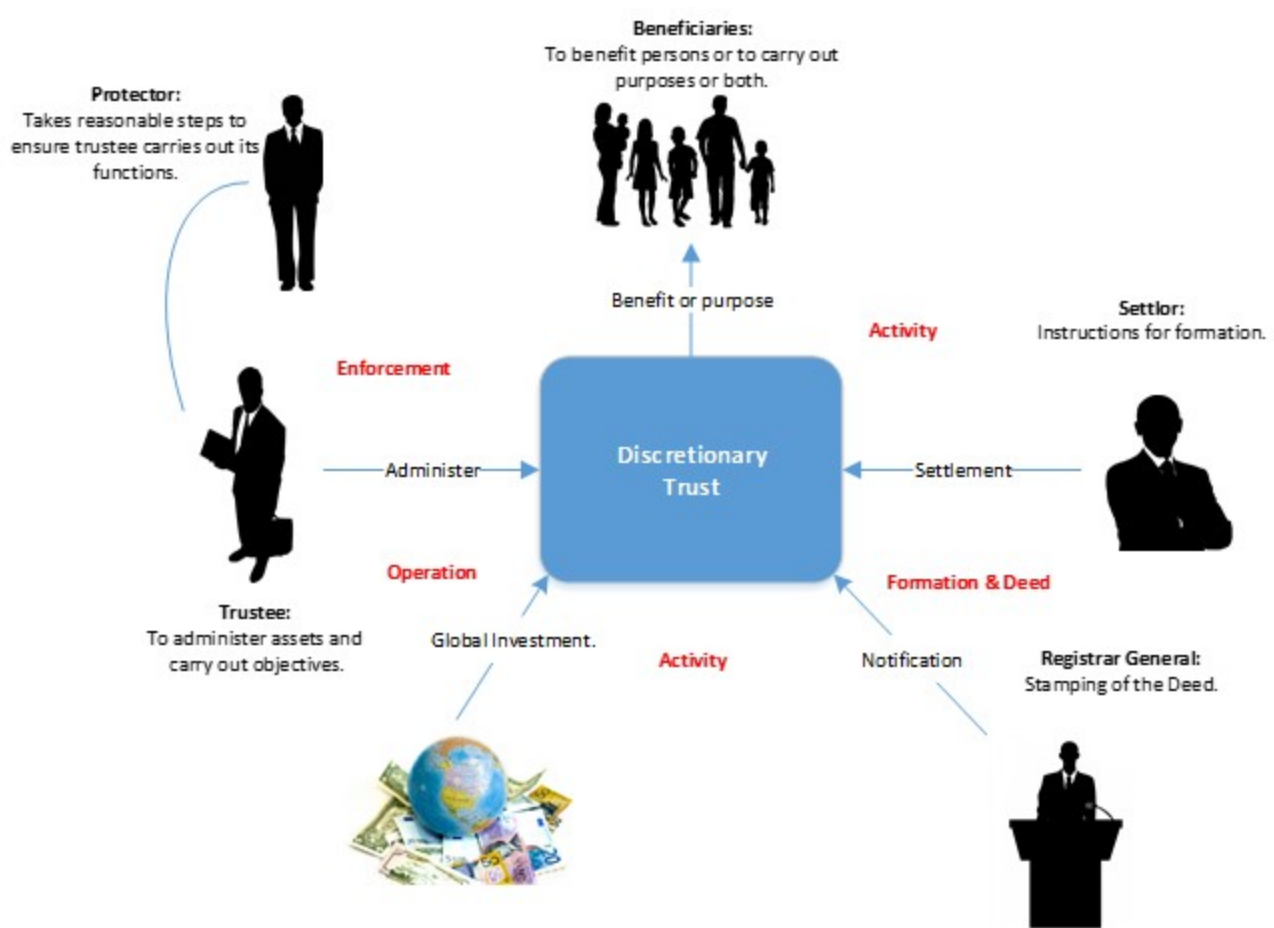




DISCRETIONARY TRUST



A Discretionary Trust

A Discretionary Trust in Mauritius is a legal entity separate from its Settlor and any beneficiaries. Basically, a trust is established by a Settlor who settles assets on trust to achieve the objects of the trust.

The Settlor also describes in a Trust Deed how the assets of the Trust Fund will be dealt with, for what purpose or for whose benefit. The Trust is managed by Trustees

BTG Management Services (Mauritius) Limited is a licensed Management Company based in the International Financial Center of Mauritius providing corporate, partnership, Trust and Foundation formation, administration and management services.



BTG Services in Mauritius

- Advice on structuring, Mauritian regulatory and taxation aspects.
- Drafting of the Trust Deed and Letter of Wishes.
- Establishment of Trust.
- General Administration of the Trust.
- Provision of Registered Office.
- Provision of Professional Resident Trustee.
- Assistance with the opening and operation of bank accounts.
- Ensuring accounts/ accounting records are in place

Protect

YOUR WEALTH

Special Uses

- **Investment Holding** to own property, share and bond portfolios, aircraft/ships and other growth assets
- **Family Office holding vehicle** to owns family office companies and investments
- **Estate and succession planning**
- **Special purposes vehicle** to perform certain actions.

Contact Us



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Key Features



- Must have a Trustee, with a minimum of one Qualified Trustee resident in Mauritius.
- Does not have to be registered with the Registrar in Mauritius.
- Third parties can only have access records on permission from the Trustee and Protector (if any)
- Established during the settlors lifetime or by means of a will.
- Objects of a trust may be charitable or non-charitable or both or for the benefit of a person or class of persons or to carry out a specified purpose or both.
- Confidentiality requirements are enshrined in law.
- Must have a registered office in Mauritius.
- Must keep its records including accounting records in Mauritius.

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